

The State of Supply Chains

Significant disruptions continued in 2022, with 83% of supply chain decision makers reporting at least one major disruptive supply chain event.



What have supply chain leaders learned from past disruptions? And what are their priorities for 2023?

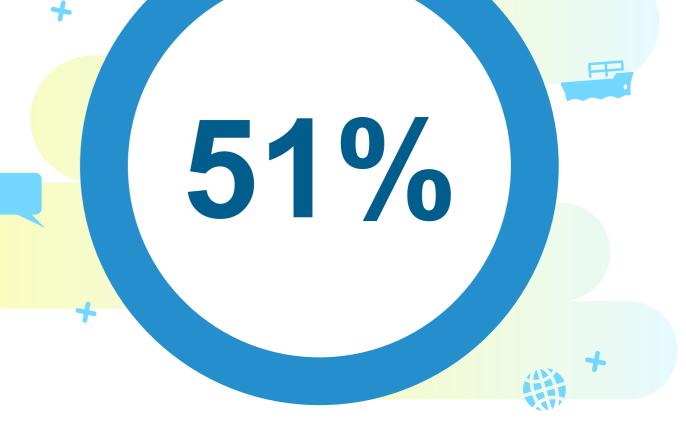
Leaders attributed disruptions to the ongoing impact of COVID-19, increased costs, material shortages, and geopolitical uncertainties.



of all supply chain leaders surveyed agreed COVID-19 was still a leading cause for disruption in 2022



ranked increased costs related to transportation, production, raw materials, and more as another leading cause for disruption reported experiencing material shortages that caused major disruptions



ranked geopolitical uncertainty as another major cause of disruption in 2022

Concerns over rising costs, geopolitical uncertainties, and labor shortages are ranking in the top five expected challenges.



1 in 5 US supply chain leaders are most concerned about increased costs



More than 1 in 4 leaders in France, Germany, and the UK expressed greatest concern over geopolitical issues in 2023.

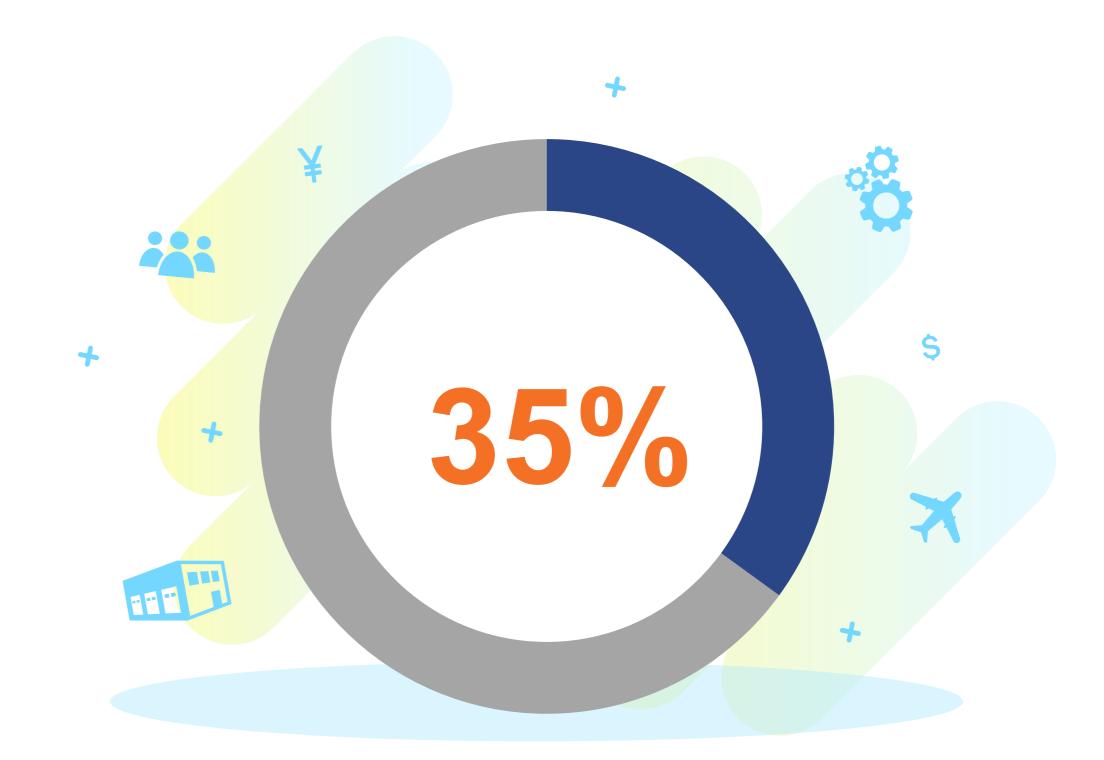


Concern over labor shortages also ranked in the **top five** concerns across all regions

Priorities Also Vary by Geography

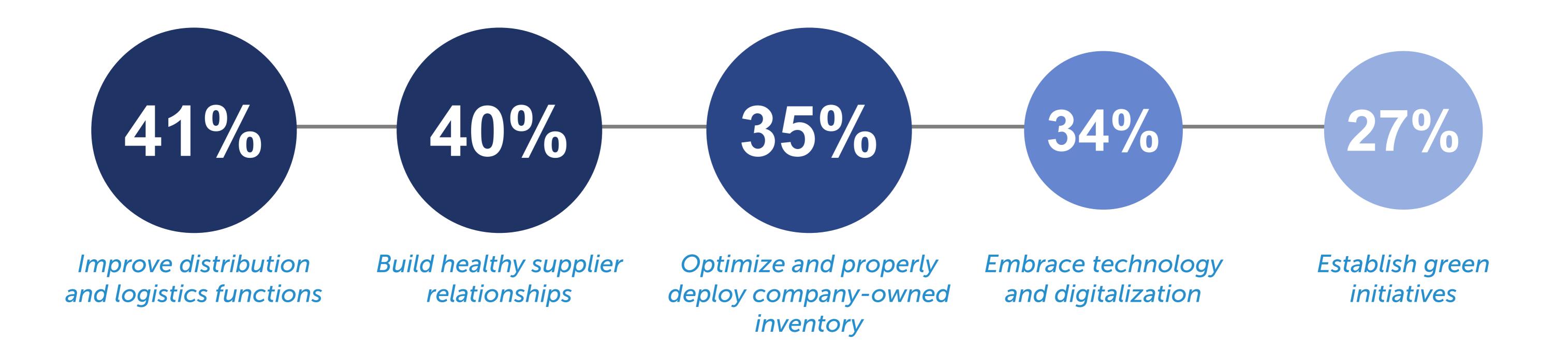


of US decision-makers say implementing new supply chain designs will be their company's biggest priority in 2023

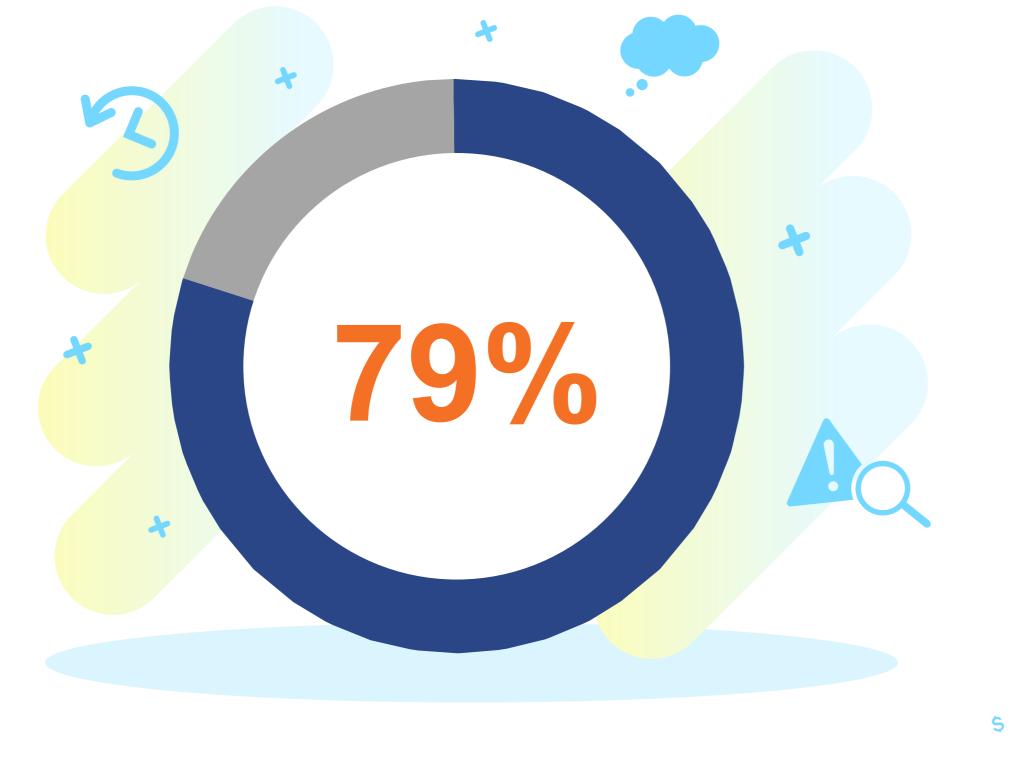


of European leaders surveyed indicated their top priority would involve securing critical parts and other goods, which reflects ongoing concerns about shortages

Supply chain leaders are making their supply chains more agile and resilient by investing in the following:



Leaders see digital solutions as a key to ensuring product availability, improving customer experience, and reducing overall risk.



of all decision-makers surveyed DON'T have all of their functions digitized or don't know if they are



Most leaders are investing up to US \$5 Million to digitize their supply chain

Download the inaugural State of Supply Chains report to learn what your peers are prioritizing and how to get ahead of future supply chain challenges.

Download the report